

Form MGT-9

EXTRACT OF ANNUAL RETURN AS ON THE FINANCIAL YEAR ENDED ON 31.03.2020

[Pursuant to Section 92(3) of the Companies Act, 2013 and Rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS

i.	CIN	U67190MH2008PTC178270
ii.	Registration Date	25 th January, 2008
iii.	Name of the Company	SBFC Finance Private Limited (erstwhile Small Business FinCredit India Private Limited)
iv.	Category/Sub-Category of the Company	Non Government Company
v.	Address of the Registered office and contact details	103, 1 st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East), Mumbai - 400059
vi.	Whether listed company	No
vii.	Name, address and contact details of Registrar and Transfer Agent, if any	NSDL Database Management Limited 4 th Floor, Trade World, A Wing, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013 Contact no. 022-4914 2700

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All business activities contributing 10% or more of the total turnover of the Company shall be stated:-

Sr. No.	Name & Description of main products/services	NIC Code of the product/service	% of total turnover of the Company
i.	Other Credit Granting	64920	100%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name and Address of the Company	CIN/GLN	Holding/Subsidiary/Associate	% of shares held	Applicable Section
i.	SBFC Holdings Pte. Ltd.	201721219C	Holding	72.97	2(46)

IV. SHAREHOLDING PATTERN (Equity Share Capital breakup as percentage of Total Equity)

i. Category wise share holding

Category of shareholder	No. of shares held at the beginning of the year				No. of shares held at the end of the year				% change during the year
	Demat	Physical	Total	% of total shares	Demat	Physical	Total	% of total shares	
A. Promoter									
1) Indian									
a) Individual/HUF	-	-	-	-	-	-	-	-	-
b) Central Govt	-	-	-	-	-	-	-	-	-
c) State Govt(s)	-	-	-	-	-	-	-	-	-
d) Bodies Corp	9,08,99,000	2,51,01,000	11,60,00,000	16.89	17,63,74,506	-	17,63,74,506	22.98	6.09
e) Banks/FI	-	-	-	-	-	-	-	-	-
f) Any Other	-	-	-	-	-	-	-	-	-
Sub-total(A)(1)	9,08,99,000	2,51,01,000	11,60,00,000	16.89	17,63,74,506	-	17,63,74,506	22.98	6.09
2) Foreign									
a) NRIs-Individual	-	-	-	-	-	-	-	-	-
b) Other-Individual	-	-	-	-	-	-	-	-	-
c) Bodies Corp.	-	56,00,00,000	56,00,00,000	81.53	56,00,00,000	-	56,00,00,000	72.97	-8.56
d) Banks/FI	-	-	-	-	-	-	-	-	-
e) Any Other	-	-	-	-	-	-	-	-	-
Sub-total(A)(2)	-	56,00,00,000	56,00,00,000	81.53	56,00,00,000	-	56,00,00,000	72.97	-8.56

Total Promoter Shareholding (A)=(A)(1)+(A)(2)	9,08,99,000	58,51,01,000	67,60,00,000	98.42	73,63,74,506	-	73,63,74,506	95.95	-2.47
B. Public Shareholding									
1) Institutions									
a) Mutual Funds	-	-	-	-	-	-	-	-	-
b) Banks/FI	-	-	-	-	-	-	-	-	-
c) Central Govt	-	-	-	-	-	-	-	-	-
d) State Govt(s)	-	-	-	-	-	-	-	-	-
e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
f) Insurance Companies	-	-	-	-	-	-	-	-	-
g) FIIs	-	-	-	-	-	-	-	-	-
h) Foreign Ventures	-	-	-	-	-	-	-	-	-
i) Others (specify): Trust	1,08,40,000	-	1,08,40,000	1.58	1,08,40,000	-	1,08,40,000	1.41	-0.17
Sub-total (B)(1)	1,08,40,000	-	1,08,40,000	1.58	1,08,40,000	-	1,08,40,000	1.41	-0.17
2) Non-Institution									
a) Bodies Corp									
i) Indian	-	-	-	-	-	-	-	-	-
ii) Overseas									
b) Individuals									
i) Individual shareholders holding nominal share capital upto Rs. 1 Lakh	-	-	-	-	-	-	-	-	-
ii) Individual shareholders	-	-	-	-	2,02,80,000	-	2,02,80,000	2.64	2.64

holding nominal share capital in excess of Rs. 1 Lakh									
c) Others (specify)	-	-	-	-	-	-	-	-	-
Sub total (B)(2)	-	-	-	-	2,02,80,000	-	2,02,80,000	2.64	2.64
Total public shareholding (B)=(B)(1)+(B)(2)	1,08,40,000	-	1,08,40,000	1.58	3,11,20,000	-	3,11,20,000	4.05	-2.47
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	10,17,39,000	58,51,01,000	68,86,40,000	100	76,74,94,506	-	76,74,94,506	100	-

ii. Shareholding of Promoters

Sr. No	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of shares	% of total shares of the Company	% of shares pledged/encumbered to total shares	No. of shares	% of total shares of the Company	% of shares pledged/encumbered to total shares	
1	Arpwood Partners Investment Advisors LLP	9,08,99,000	13.24	-	13,45,73,506	17.53	-	4.29
2	Lyra Partners Ltd	56,00,00,000	81.53	-	-	-	-	-81.53
3	Eight45	2,51,01,000	3.65	-	2,51,01,000	3.27*	-	-0.38

	Services LLP							
4	SBFC Holdings Pte. Ltd	-	-	-	56,00,00,000	72.97	-	72.97
5	Arpwood Capital Private Limited	-	-	-	1,67,00,000	2.18	-	2.18
	Total	67,60,00,000	98.42	-	73,63,74,506	95.95	-	-2.47

iii. Change in Promoter's shareholding:

Sr. No.	Name	Shareholding		Cumulative shareholding during the FY	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
1	Arpwood Partners Investment Advisors LLP				
	At the beginning of the year	9,08,99,000	13.24	-	-
	3 rd June, 2019 - Allotment	6,03,74,506	5.93	15,12,73,506	19.17
	21 st June, 2019 - Sold to Arpwood Capital Private Limited	-1,67,00,000	-1.64	13,45,73,506	17.53
	At the end of the year	13,45,73,506	17.53	13,45,73,506	17.53
2	Lyra Partners Ltd				
	At the beginning of the year	56,00,00,000	81.53	-	-
	29 th May 2019 - Sold to SBFC Holdings Pte. Ltd.	-56,00,00,000	-81.53	-	-
	At the end of the year	-	-	-	-
3	Eight45 Services LLP				

	At the beginning of the year	2,51,01,000	3.65	-	-
	At the end of the year	2,51,01,000	3.27*	2,51,01,000	3.27*
4	SBFC Holdings Pte. Ltd.				
	At the beginning of the year	-	-	-	-
	29th May 2019 – Purchase	56,00,00,000	81.53	56,00,00,000	81.53
	At the end of the year	56,00,00,000	72.97	56,00,00,000	72.97*
5	Arpwood Capital Private Limited				
	At the beginning of the year	-	-	-	-
	21 st June 2019 – Purchased from Arpwood Partners Investment Advisors LLP	1,67,00,000	2.18	1,67,00,000	2.18
	At the end of the year	1,67,00,000	2.18	1,67,00,000	2.18

* Dilution in percentage of shareholding due to allotment of 80,654,506 Equity Shares on 03.06.2019

iv. Shareholding pattern of top ten shareholders: (other than Directors, Promoters and holders of GDRs and ADRs)

Sr. No.	Name of the Shareholder	Shareholding		Cumulative shareholding during the FY	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
1	Vistra ITCL (India) Limited				
	At the beginning of year	1,08,40,000	1.58	-	-
	Bought during the year	-	-	-	-
	Sold during the year	-	-	-	-
	At the end of the year	1,08,40,000	1.41*	1,08,40,000	1.41
2	Mr. Mahesh Dayani				
	At the beginning of year	-	-	-	-
	Bought during the year	40,56,000	0.53	40,56,000	0.53
	Sold during the year	-	-	-	-
	At the end of the year	40,56,000	0.53	40,56,000	0.53

* Dilution in percentage of shareholding due to allotment of 80,654,506 Equity Shares on 03.06.2019

v. *Shareholding of Directors and Key Managerial Personnel:*

Sr. No.	Name	Shareholding		Cumulative shareholding during the FY	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
1	Mr Aseem Dhru				
	At the beginning of the year	-	-		
	3rd June 2019 - Purchase	1,62,24,000	2.11	1,62,24,000	2.11
	At the end of the year	1,62,24,000	2.11	1,62,24,000	2.11

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

	(Rs. in Crores)			
	Secured loans excluding deposits	Unsecured loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the FY				
i) Principal Amount	845.47	-	-	845.47
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	20.01	-	-	20.01
Total (i+ii+iii)	865.48			865.48
Change in Indebtedness during the FY				
i) Addition	2441.87	-	-	2441.87
ii) Reduction	(230.96)	-	-	(230.96)
Net change	2210.91	-	-	2210.91
Indebtedness at the end of the FY				
i) Principal amount	3056.38	-	-	3056.38
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	16.49	-	-	16.49
Total (i+ii+iii)	3072.87	-	-	3072.87

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

The details of remuneration to the Directors and Key Managerial Personnel of the Company are available with the Company Secretary of the Company.

VII. PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES:

During the FY 2019-2020 there were no penalties/punishment/compounding of offences against the Company.

For & on behalf of Board of Directors of

SBFC Finance Private Limited

(Erstwhile Small Business FinCredit India Private Limited)

Sd/-

Aseem Dhru
Managing Director & CEO
DIN: 01761455

Sd/-

John Mescall
Nominee Director
DIN: 08385575

Date: 4th June, 2020

Place: Mumbai